



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND¹ TENDER ANNOUNCEMENT

20 July 2026

Issue Number	092603111
Tender Type	New Issue
Tender Date	22 July 2026
Tender Time	10:15 am to 4:30 pm
Offering Amount	RMB 5 Billion
Interest Type	Discount
Original Tenor	3 Months
Issue and Settlement Date	23 July 2026
Value Date	23 July 2026
Maturity Date	23 October 2026
Listing Date	24 July 2026
Clearing House	Shanghai Clearing House
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB
	As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

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¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.